

三陽工業
SANYANG MOTOR

Sanyang Motor Co., Ltd.

Investor Conference, 2019

August 28, 2019

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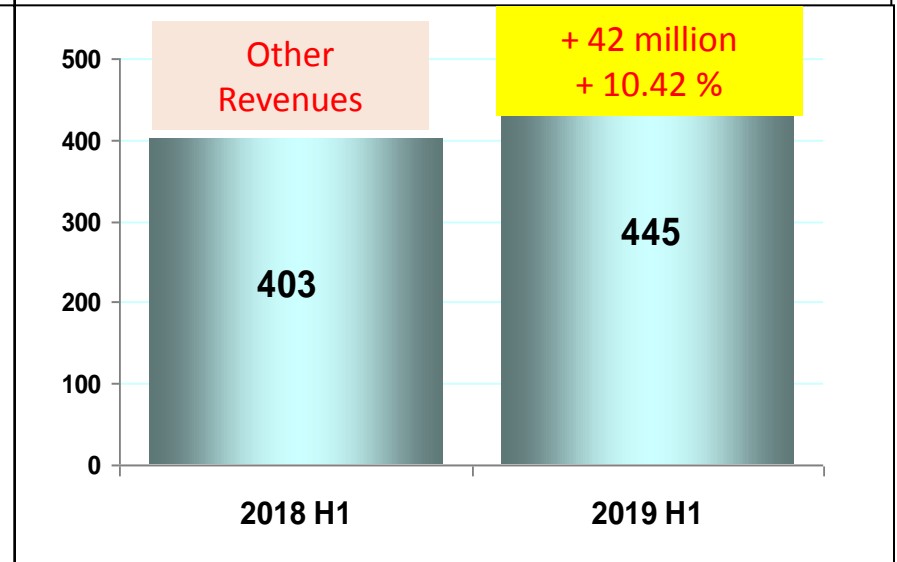
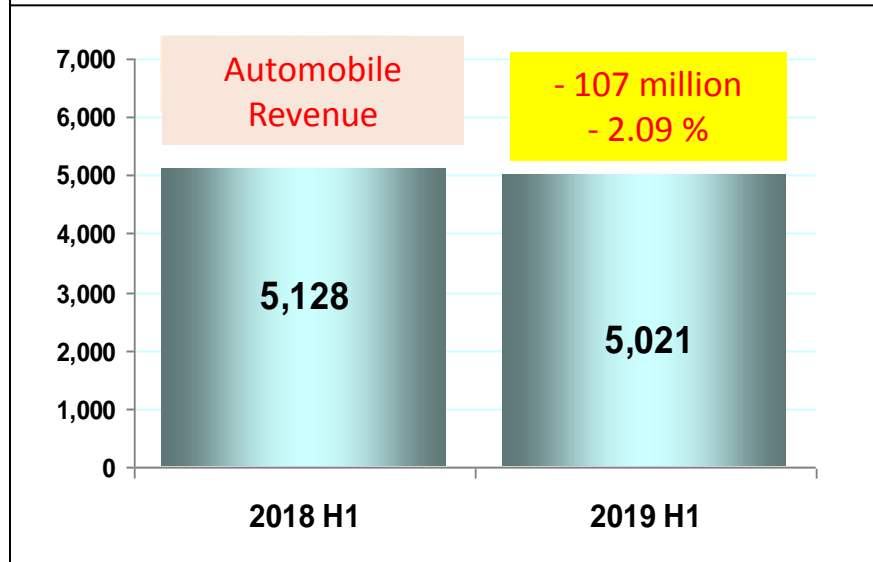
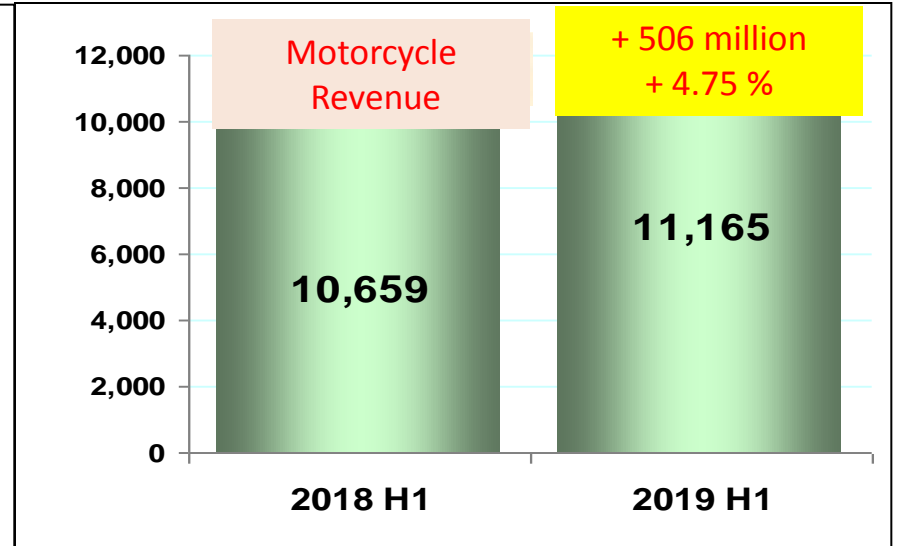
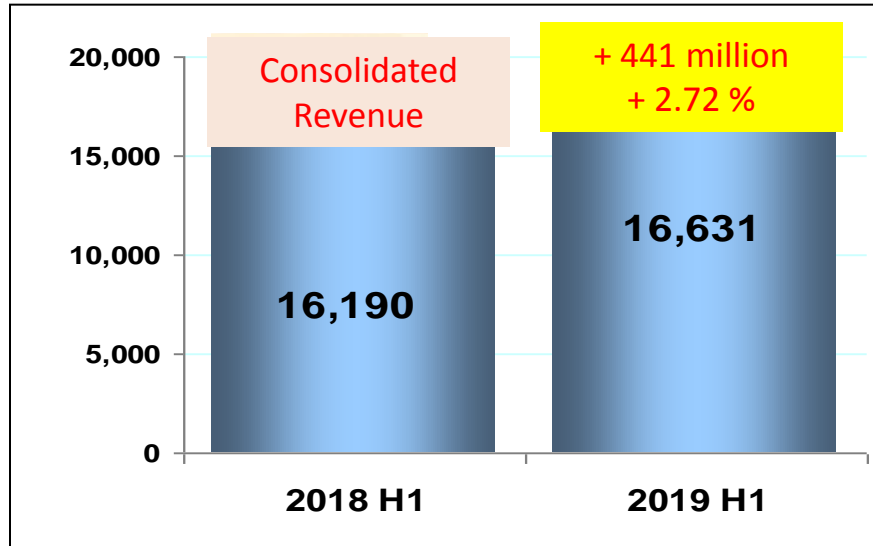
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Agenda

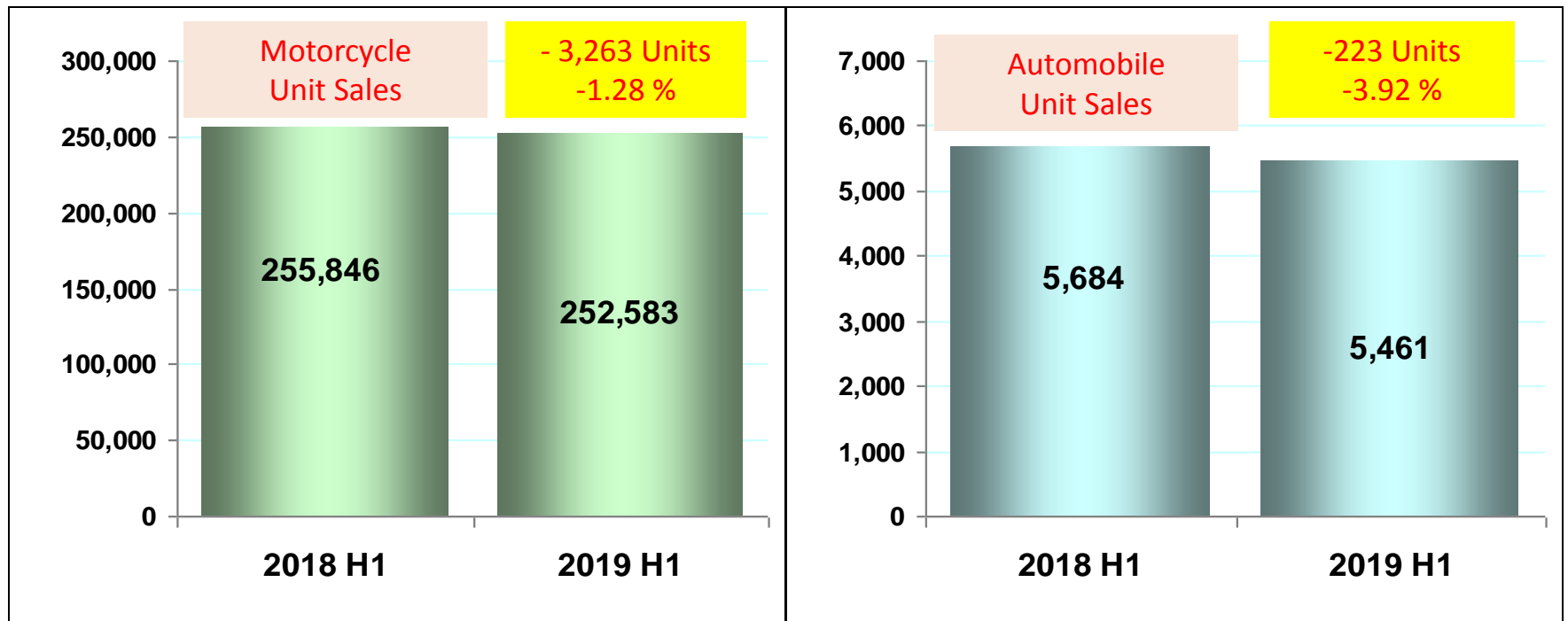
Time	Agenda	Speaker
10:00~10:15	Opening	Director Ren-Hao Tian
10:15~10:45	Result of Operations and Business, and Financial Performance for the First Half Year of 2019	Director Ren-Hao Tian
10:45~11:00	Q&A	Director Ren-Hao Tian



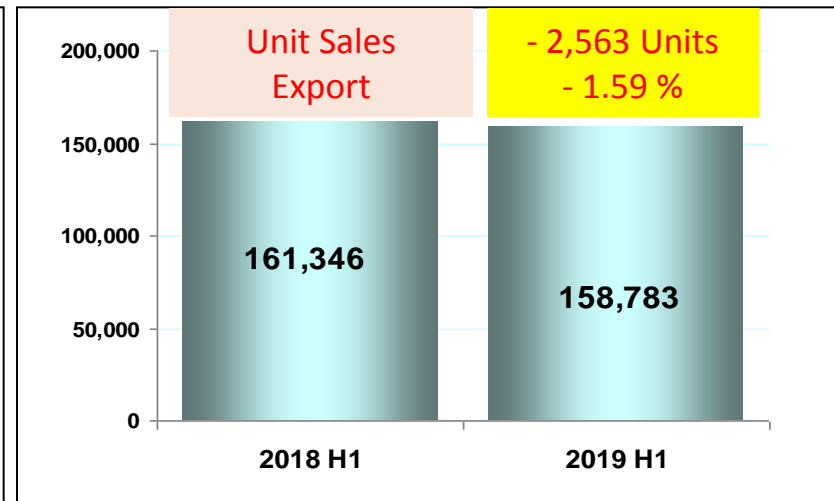
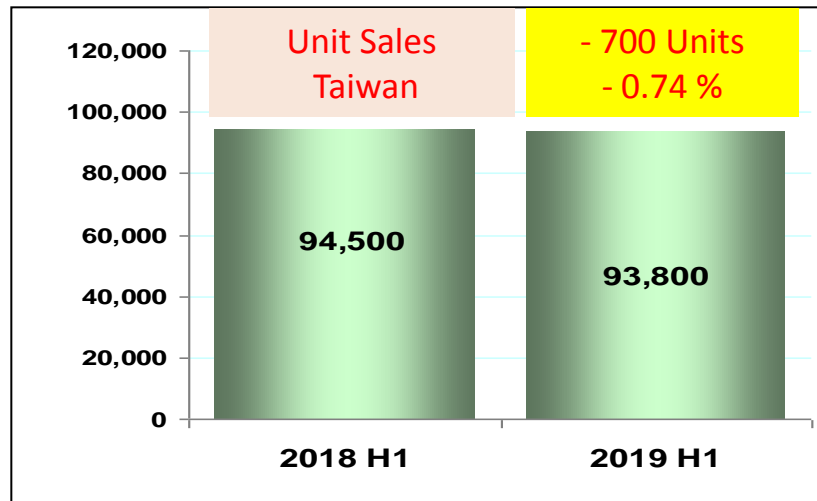
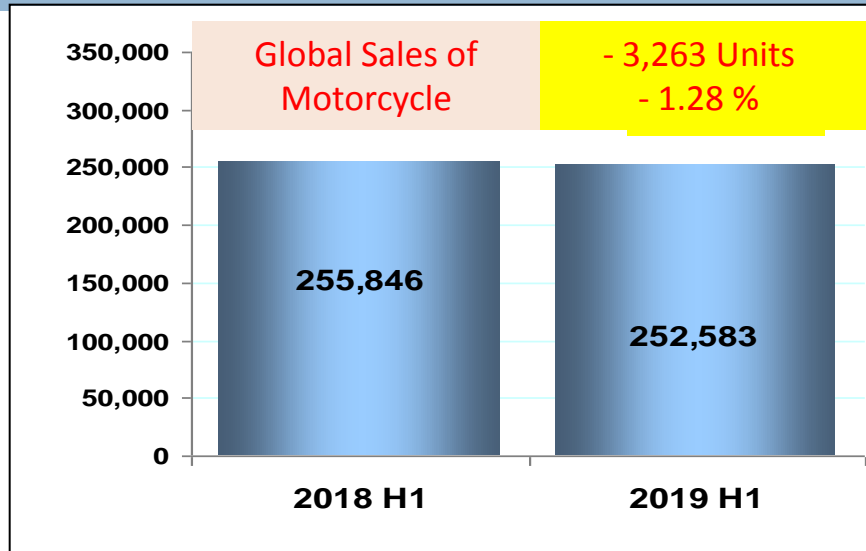
Result of Operations and Business



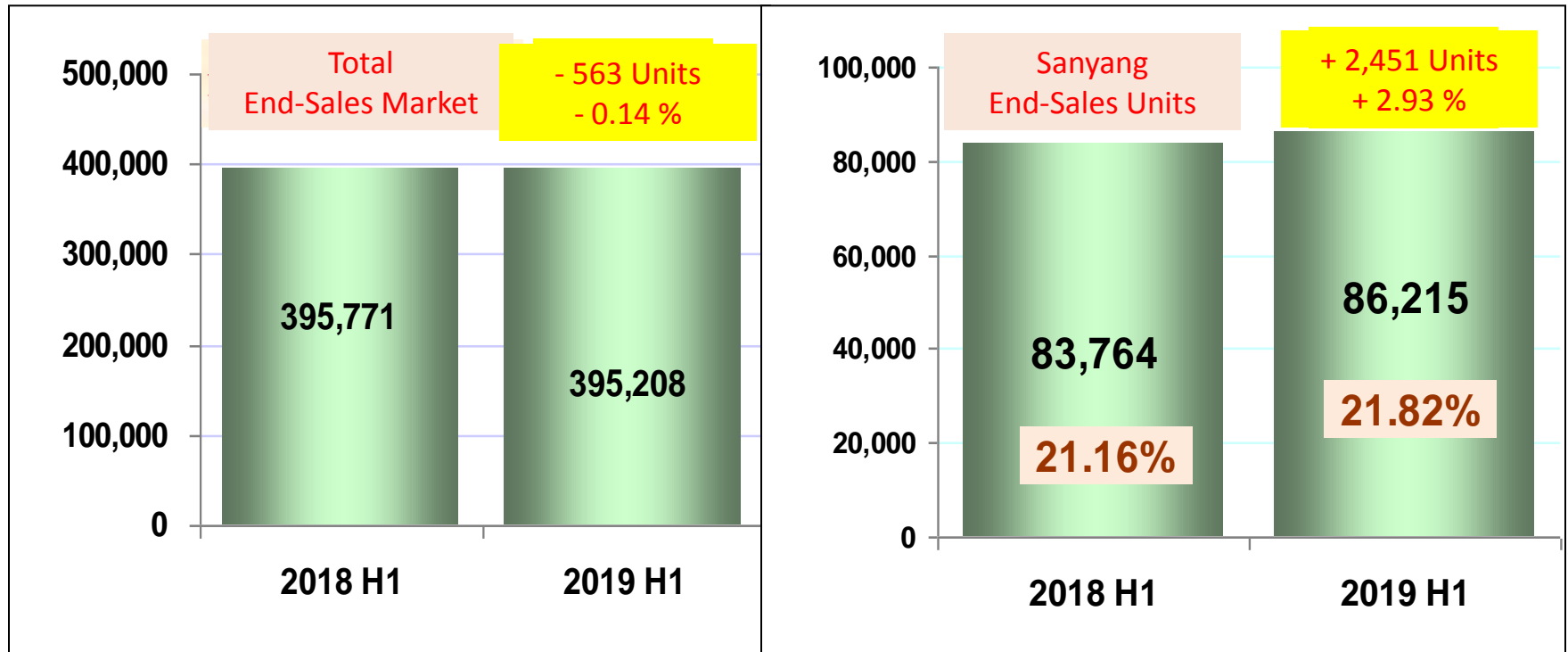
Consolidated Unit Sales H1 2019



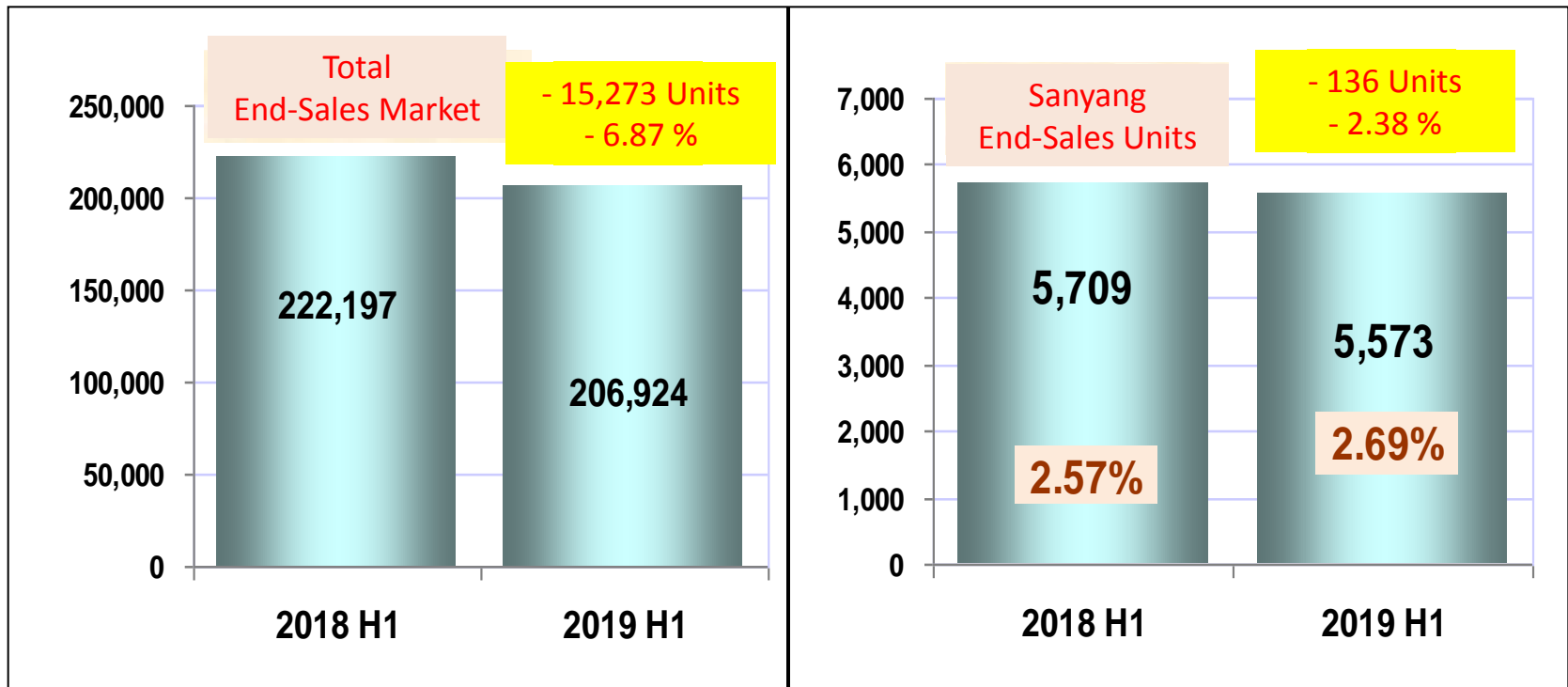
Unit Sales of Motorcycle Global Market, H1 2019



Unit Sales of Motorcycle Taiwan Market, H1 2019



Unit Sales of Automobile Taiwan Market, H1 2019





Financial Performance

Consolidated Statements of Comprehensive Income

(Amount: NT\$ Thousand)

	2019Q2		2018Q2		Difference	
	Amount(A)	%	Amount(B)	%	Amount(A)-(B)	%
Net Sales	16,630,971	100	16,189,526	100	441,445	-
Cost of goods sold	13,692,684	82	13,203,805	82	488,879	-
Gross profit	2,938,287	18	2,985,721	18	(47,434)	-
Operating expense	2,541,618	16	2,610,440	16	(68,822)	-
Operating profit	396,669	2	375,281	2	21,388	-
Net non-operating income(expense)	1,937,508	12	251,080	2	1,686,428	10
Profit before income tax	2,334,177	14	626,361	4	1,707,816	10
Income tax expense	143,114	1	149,198	1	(6,084)	-
Net profit	2,191,063	13	477,163	3	1,713,900	10
Earnings share (NT\$)						
Basic earnings per share		2.70		0.59		

Consolidated Balance Sheets

(Amount: NT\$ Thousand)

	2019.6.30		2018.12.31		Difference	
	Amount(A)	%	Amount(B)	%	Amount(A)-(B)	%
Current assets	21,230,703	50	18,112,487	48	3,118,216	2
Noncurrent assets	20,991,301	50	19,284,441	52	1,706,860	(2)
Toatal assets	\$42,222,004	100	\$37,396,928	100	4,825,076	-
Current liabilities	17,433,176	42	13,825,874	37	3,607,302	5
Noncurrent liabilities	9,102,877	22	9,469,897	25	(367,020)	(3)
Total liabilities	\$26,536,053	64	\$23,295,771	62	3,240,282	2
Total equity	\$15,685,951	36	\$14,101,157	38	1,584,794	(2)
Total liabilities and equity	\$42,222,004	100	\$37,396,928	100	4,825,076	-



Q & A