

三陽工業
SANYANG MOTOR

Sanyang Motor Co., Ltd.

Investor Conference, 2020

October 13, 2020

Disclaimer Statement

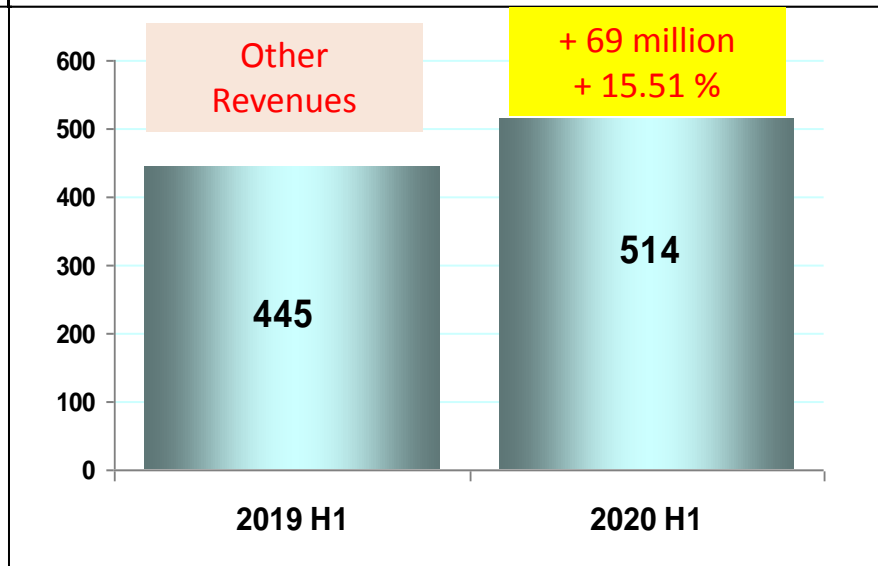
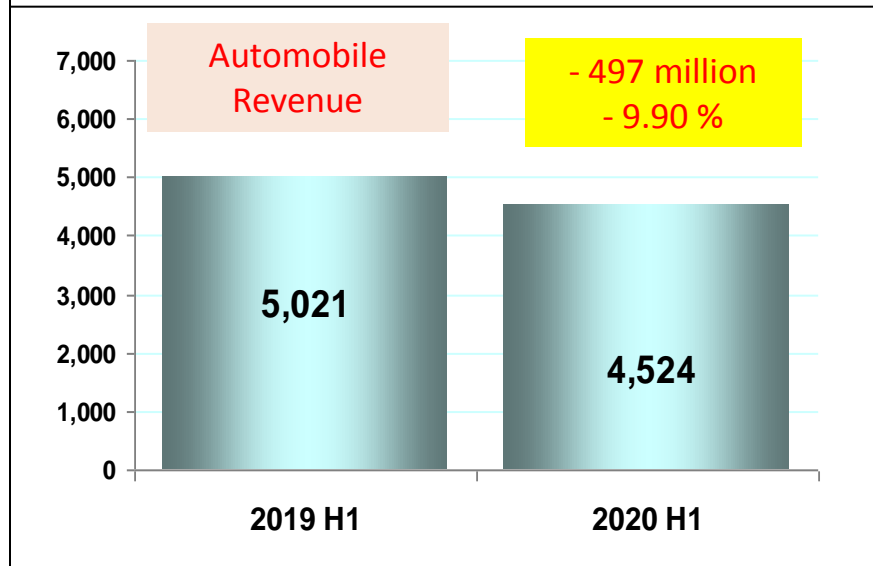
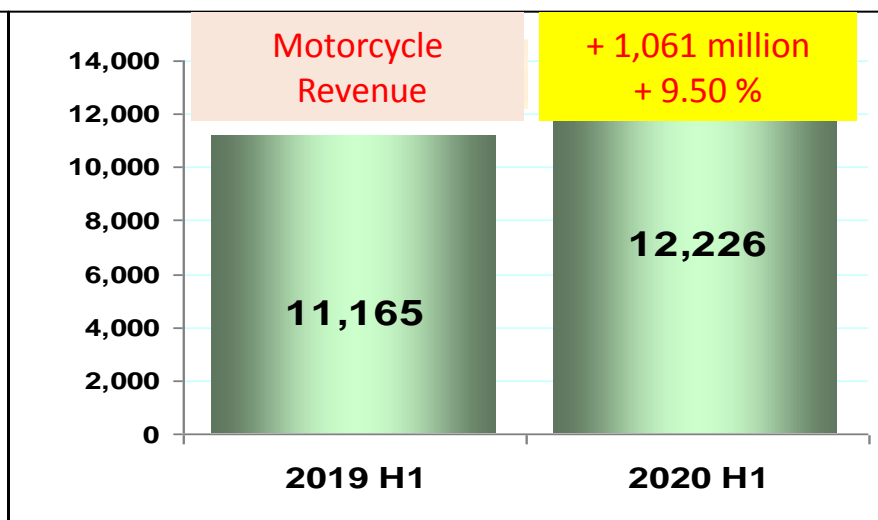
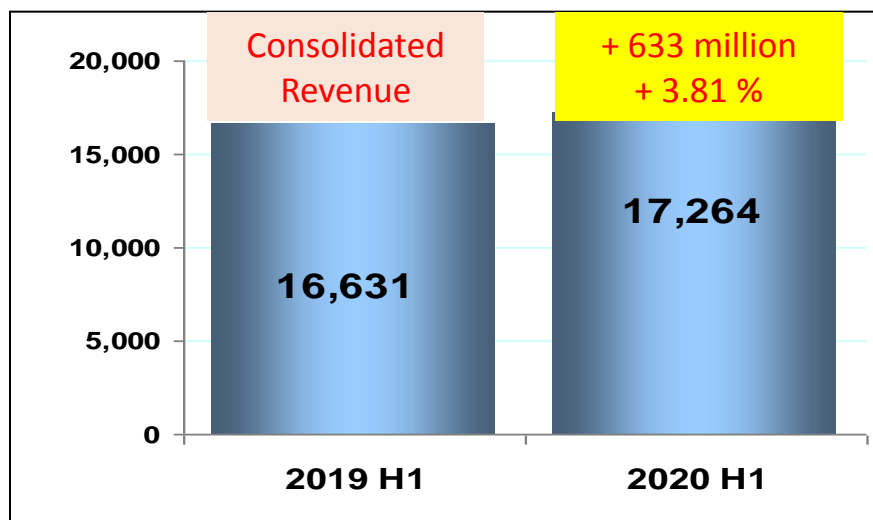
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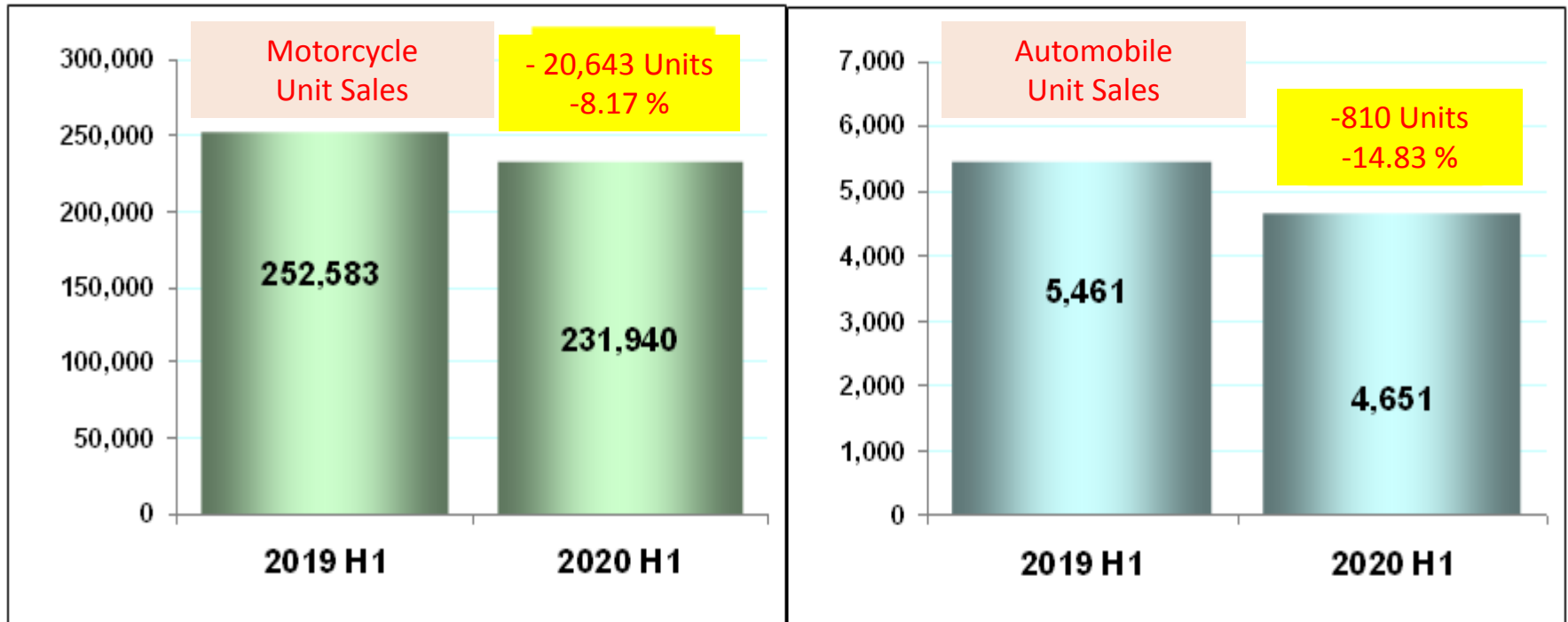
Time	Agenda	Speaker
14:00~14:15	Opening	Director Ren-Hao Tian
14:15~14:45	Result of Operations and Business, and Financial Performance for the First Half Year of 2020	Director Ren-Hao Tian
14:45~15:00	Q&A	Director Ren-Hao Tian



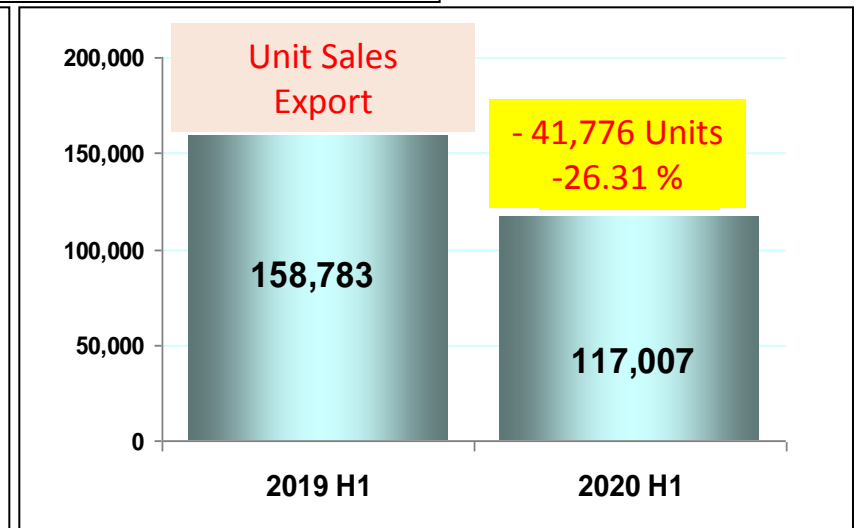
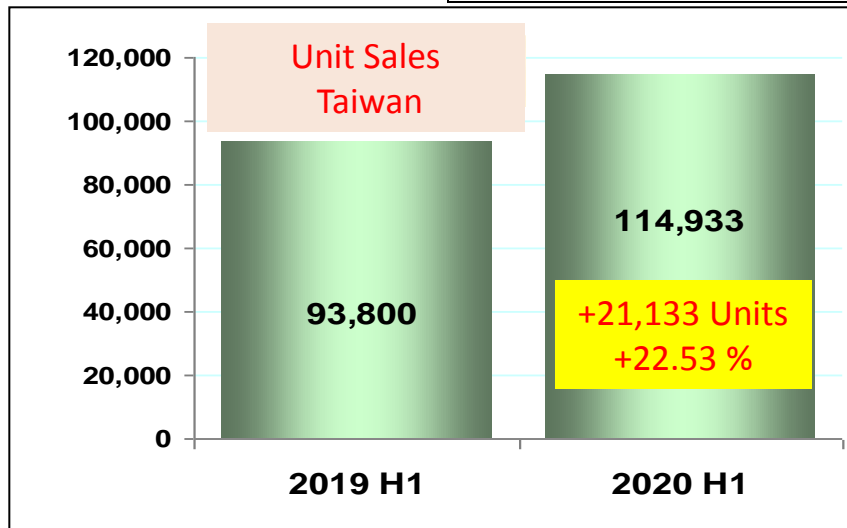
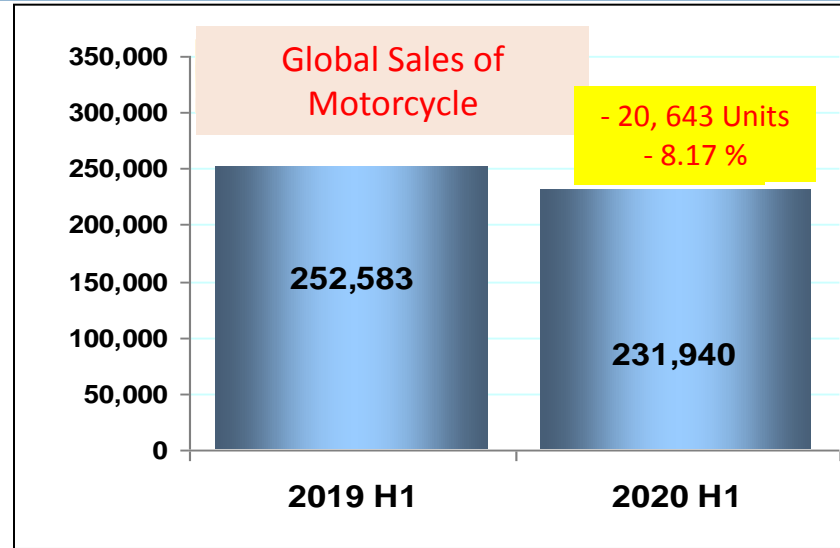
Result of Operations and Business

Consolidated Revenue H1 2020

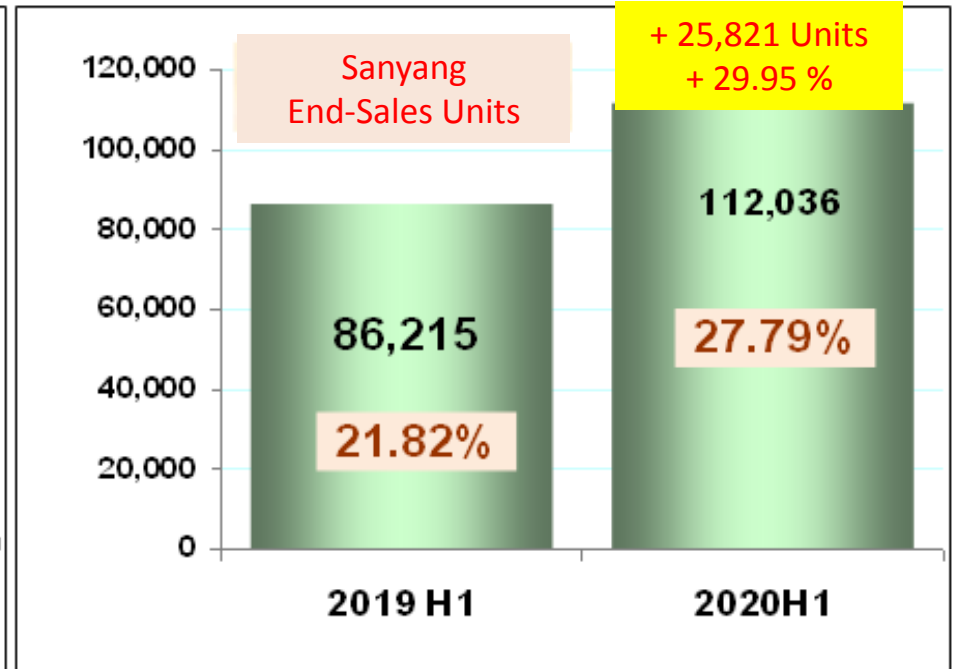
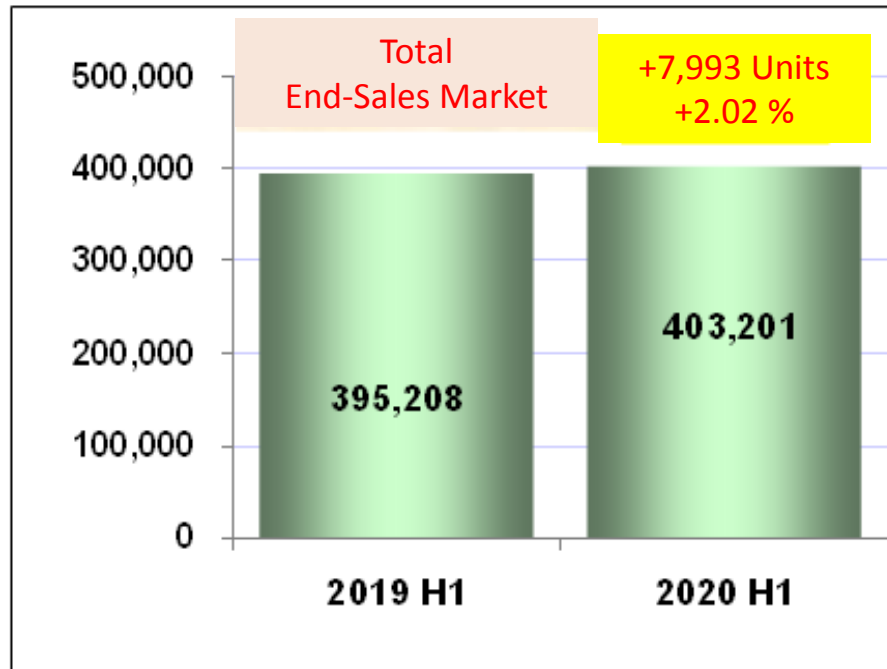




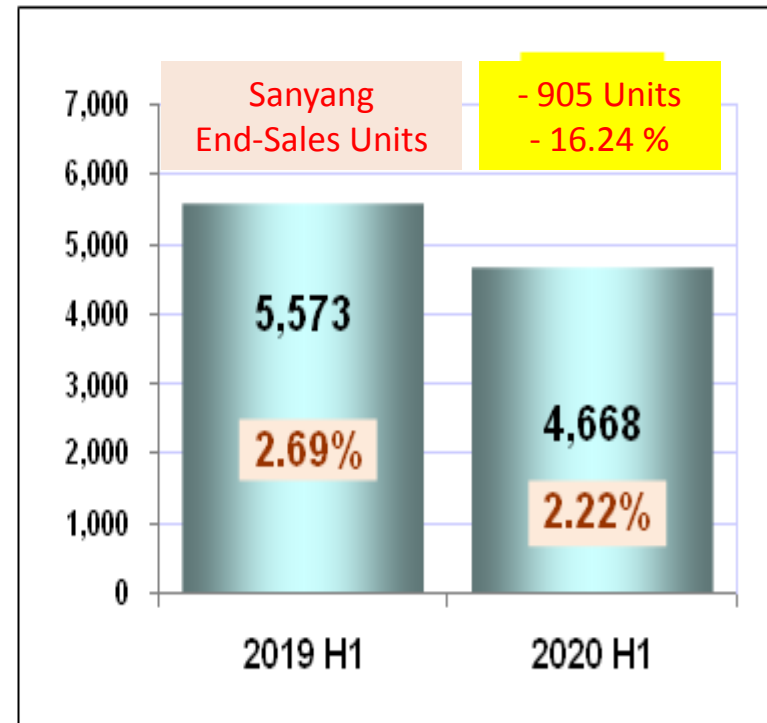
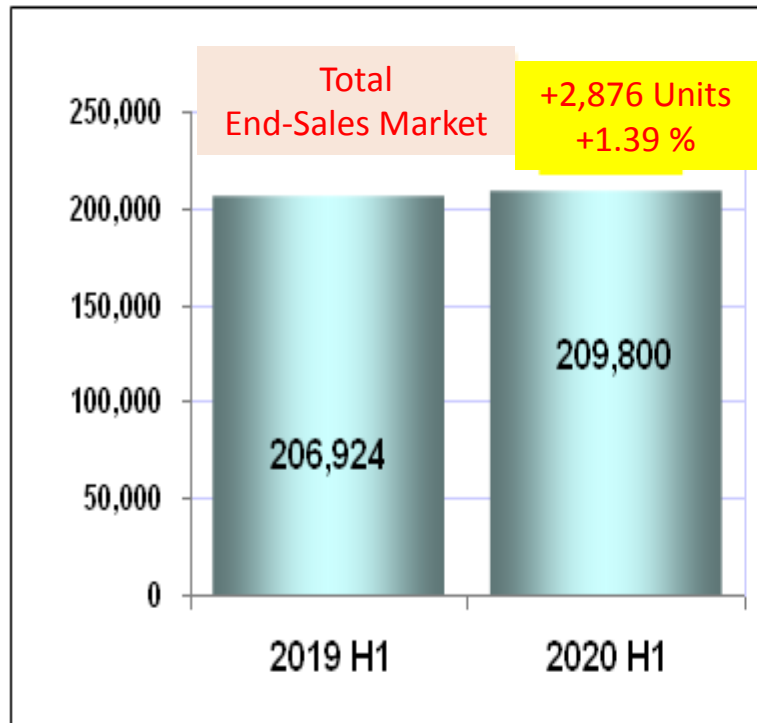
Unit Sales of Motorcycle Global Market, H1 2020



Unit Sales of Motorcycle Taiwan Market, H1 2020



Unit Sales of Automobile Taiwan Market, H1 2020



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Financial Performance

Consolidated Statements of Comprehensive Income

(Amount: NT\$ Thousand)

	2020Q2		2019Q2		Difference	
	Amount(A)	%	Amount(B)	%	Amount(A)-(B)	%
Net Sales	17,264,105	100	16,630,971	100	633,134	-
Cost of goods sold	13,985,748	81	13,692,684	82	293,064	(1)
Gross profit	3,278,357	19	2,938,287	18	340,070	1
Operating expense	2,503,774	14	2,541,618	16	(37,844)	(2)
Operating profit	774,583	5	396,669	2	377,914	3
Net non-operating income(expense)	410,980	2	1,937,508	12	(1,526,528)	(10)
Profit before income tax	1,185,563	7	2,334,177	14	(1,148,614)	(7)
Income tax expense	131,334	1	143,114	1	(11,780)	-
Net profit	1,054,229	6	2,191,063	13	(1,136,834)	(7)
Earnings share (NT\$)						
Basic earnings per share		1.27		2.70		

Consolidated Balance Sheets

(Amount: NT\$ Thousand)

	2020.6.30		2019.12.31		Difference	
	Amount(A)	%	Amount(B)	%	Amount(A)-(B)	%
Current assets	18,979,843	45	18,804,301	46	175,542	(1)
Noncurrent assets	22,950,801	55	22,317,916	54	632,885	1
Toatal assets	\$41,930,644	100	\$41,122,217	100	808,427	-
Current liabilities	19,195,917	46	17,515,944	43	1,679,973	3
Noncurrent liabilities	8,018,703	19	8,365,548	20	(346,845)	(1)
Total liabilities	\$27,214,620	65	\$25,881,492	63	1,333,128	2
Total equity	\$14,716,024	35	\$15,240,725	37	(524,701)	(2)
Total liabilities and equity	\$41,930,644	100	\$41,122,217	100	808,427	-



Q & A