三陽工業
SANYANG MOTOR

November 2026 Investor Conference



Disclaimer

- The presentation and the relevant information mentioned in this material, including operating performance, financial performance and the business outlook, have been compiled from both internal and external resources.

- These forward-looking statements involve known and unknown risks, uncertainties and other factors, including price variation, competition, global economy, exchange rate movement and market demand, which may cause actual results to differ materially from those implied by such forward-looking statements.

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- The forward-looking statements expressed in this material reflect the Company's current view about the future as of today. The Company is not responsible for any updates if there are any changes in the future.

Agenda

Welcome Remarks

Operating Results and Financial Performance for the Third Quarter of 2026

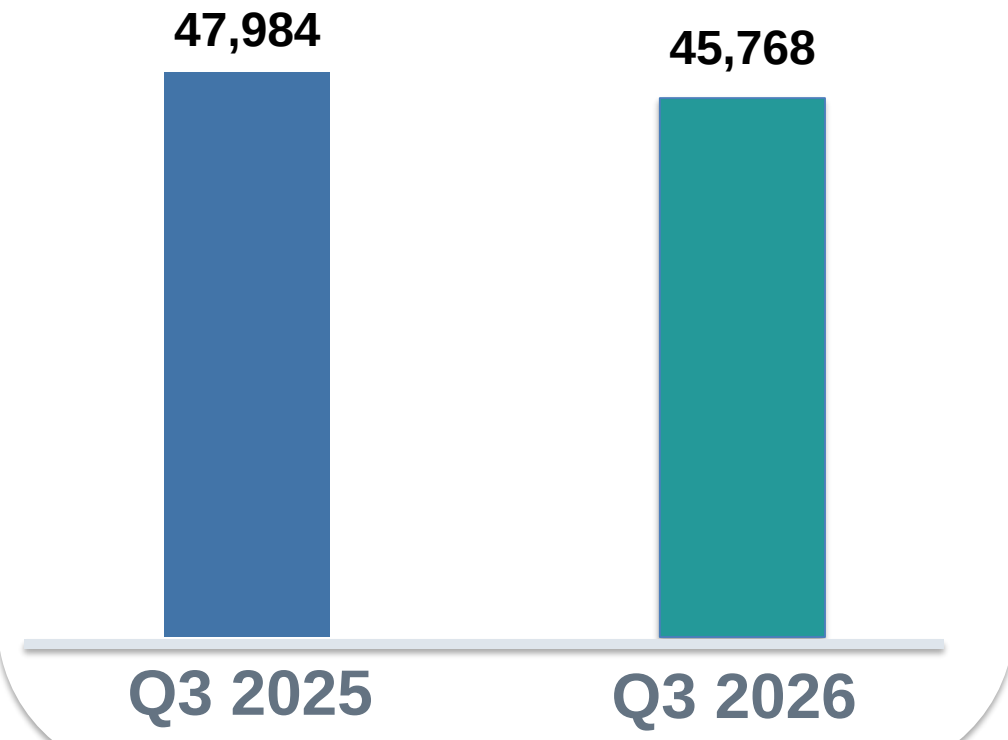
Q&A



Third-Quarter 2026 Operating Results

Third-Quarter 2026 | Consolidated Revenue

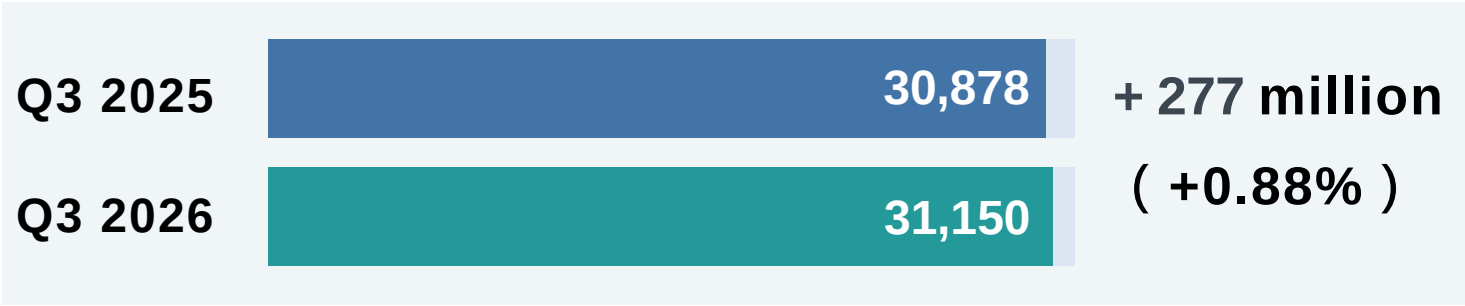
Consolidated Revenue (NT$ Million)



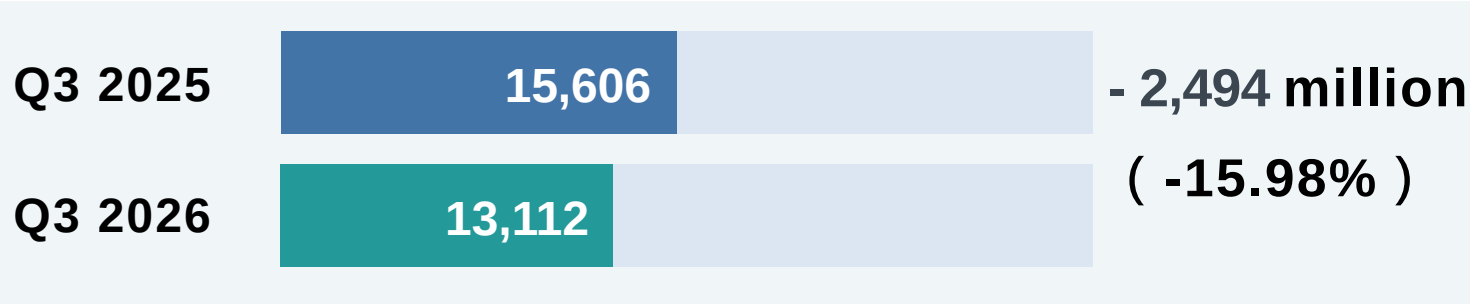
Decrease of 2,216 million

(Decrease of 4.62% YoY)

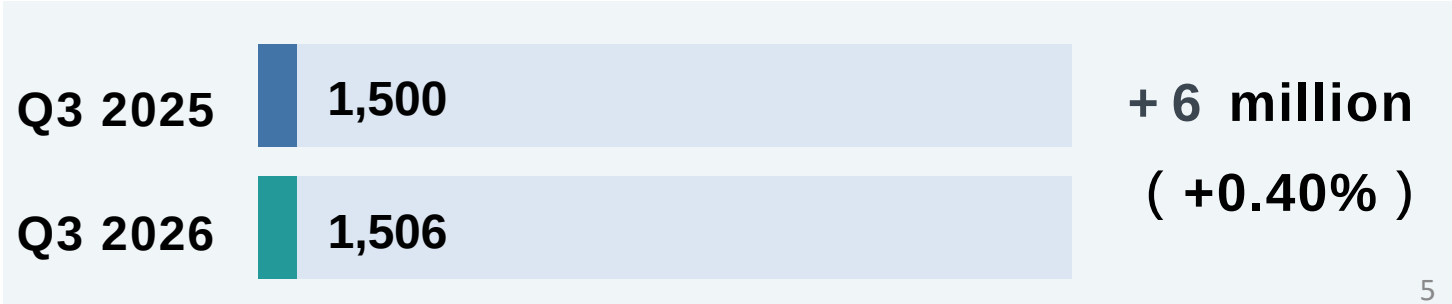
Motorcycle Revenue (NT$ Million)



Automobile Revenue (NT$ Million)

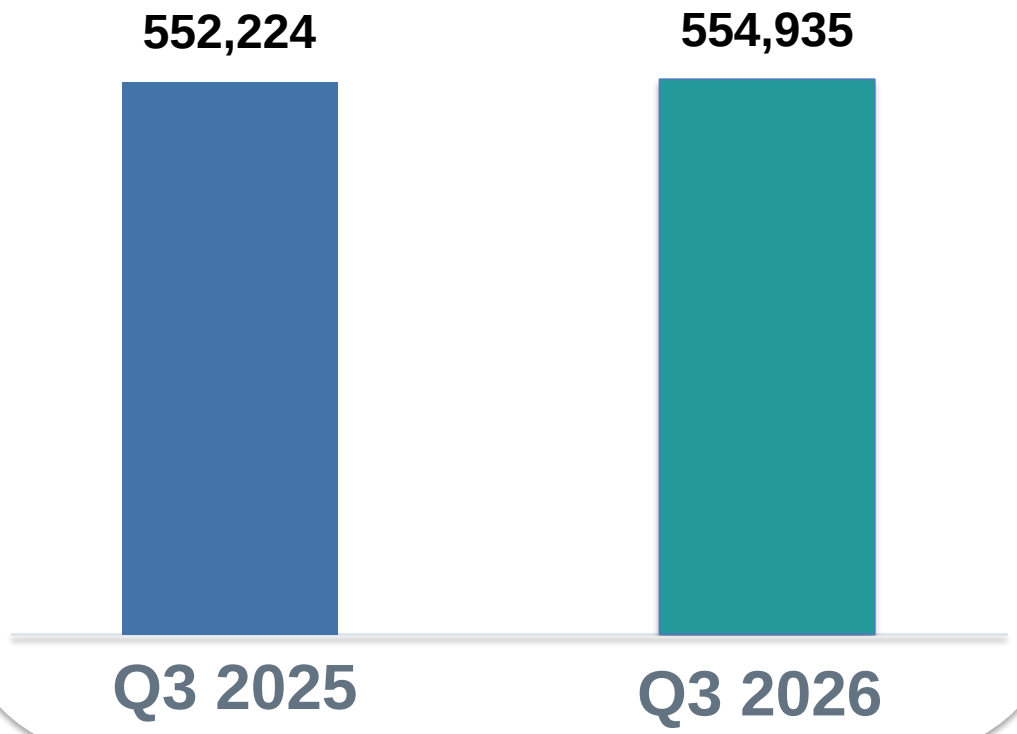


Other Revenue (NT$ Million)



Third-Quarter 2026 | Consolidated Unit Sales

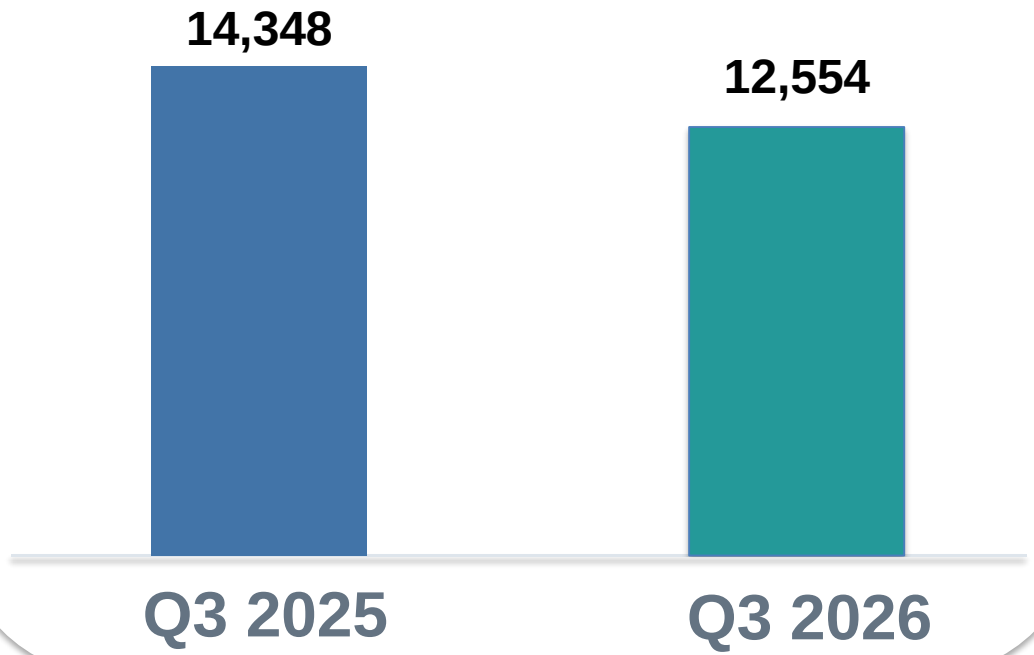
Motorcycle Sales （Units）



Increase of 2,711 units

（Increase of 0.49% YoY）

Automobile Sales （Units）



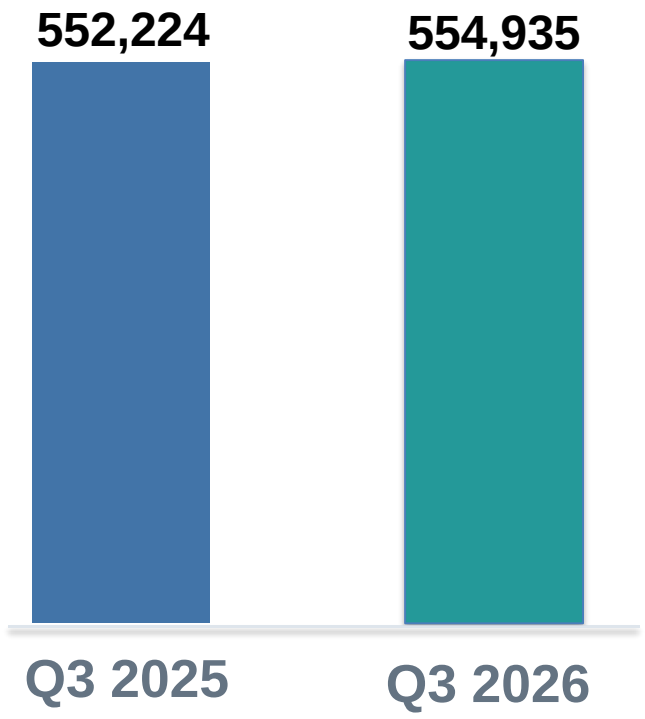
Decrease of 1,794 units

（Decrease of 12.50% YoY）

Third-Quarter 2026 | Global Motorcycle Sales

Global Motorcycle Sales

(Units)

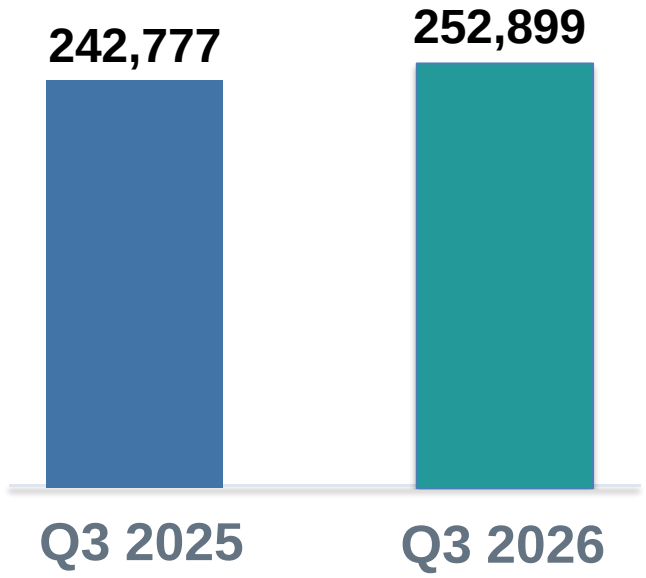


Increase of 2,711 units

(Increase of 0.49% YoY)

Taiwan Domestic Sales

(Units)

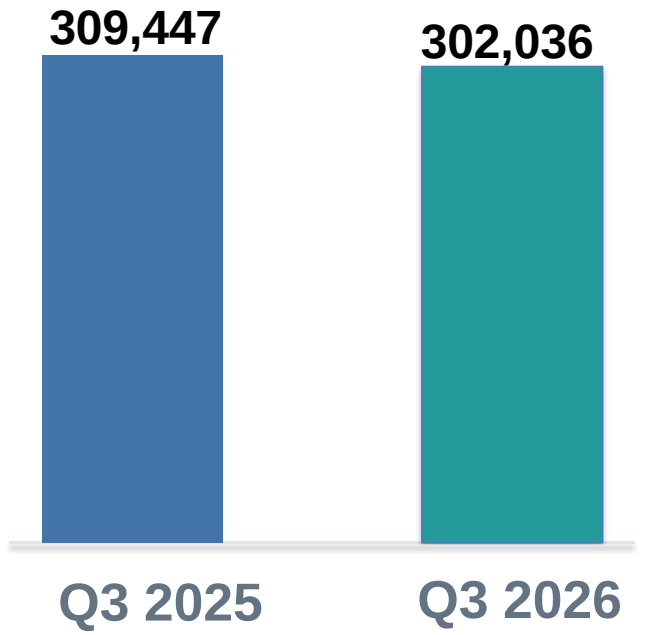


Increase of 10,122 units

(Increase of 4.17% YoY)

Global Export Sales

(Units)

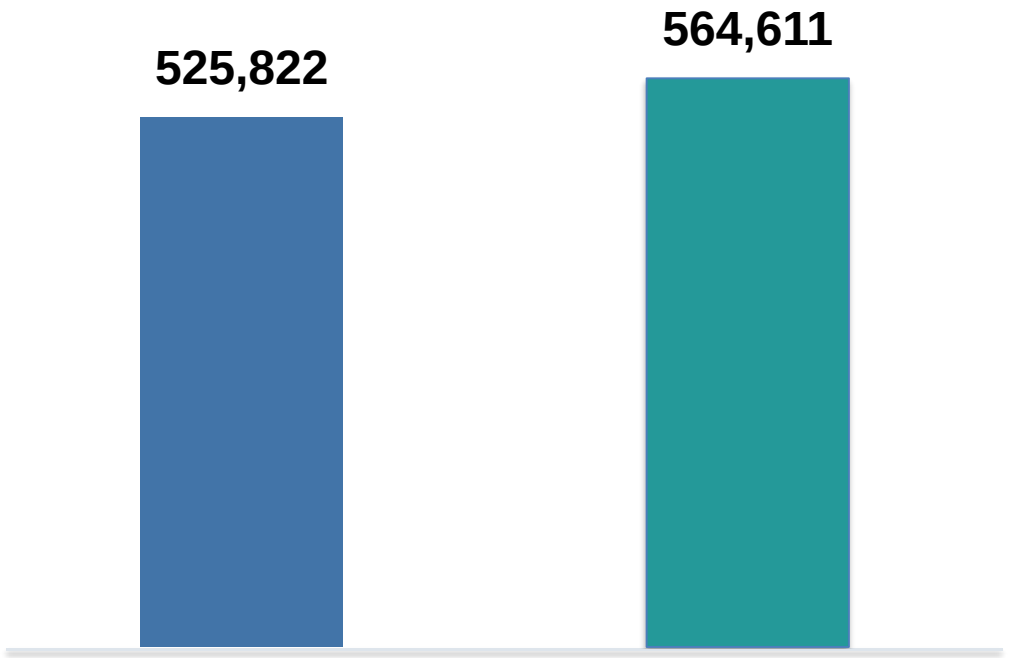


Decrease of 7,411 units

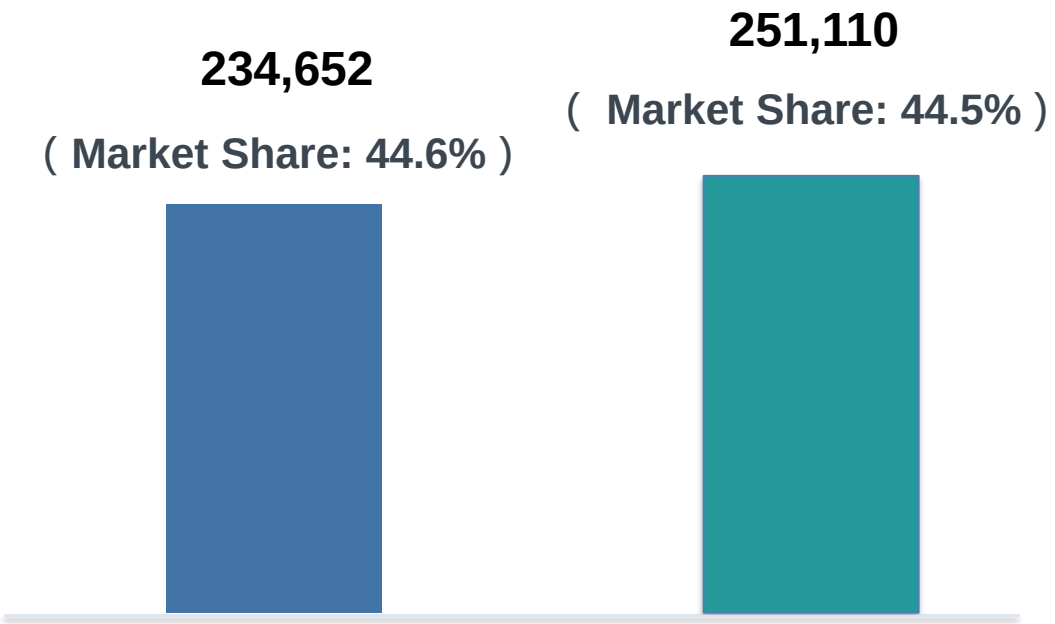
(Decrease of 2.39% YoY)

Third-Quarter 2026 | Motorcycle Sales in Taiwan

Total Motorcycle End-Market Sales （Units）



Sanyang End-Market Sales （Units）



Increase of 38,789 units

(Increase of 7.38% YoY)

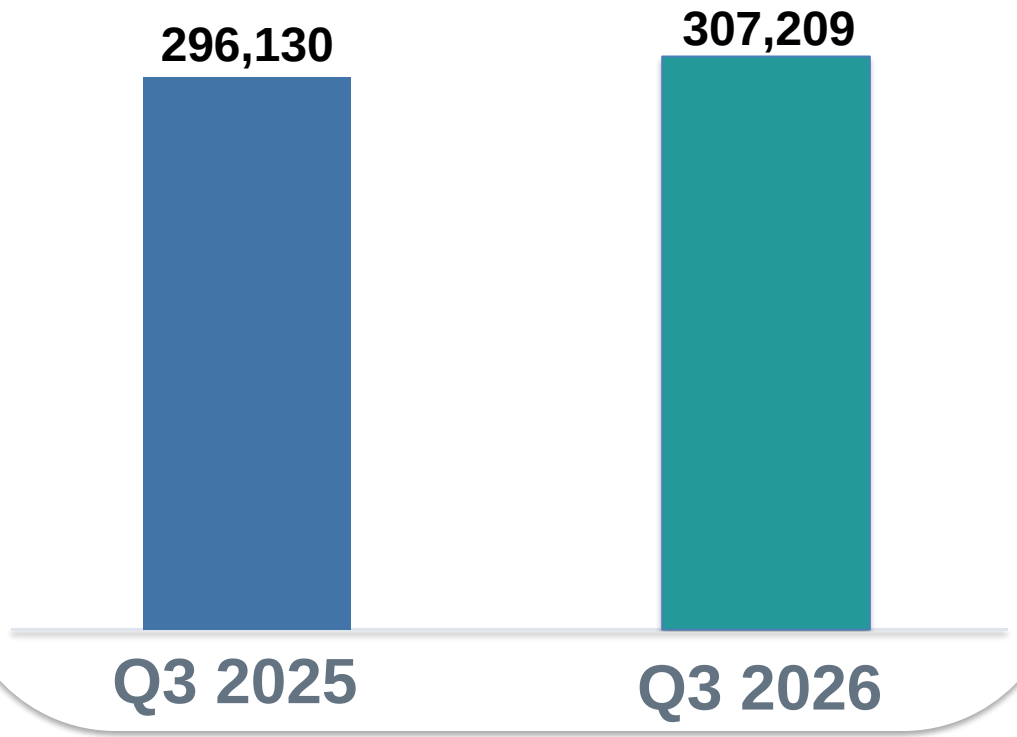
Increase of 16,458 units

(Increase of 7.01% YoY)

Third-Quarter 2026 | Automobile Sales in Taiwan

(Excluding HCVs)

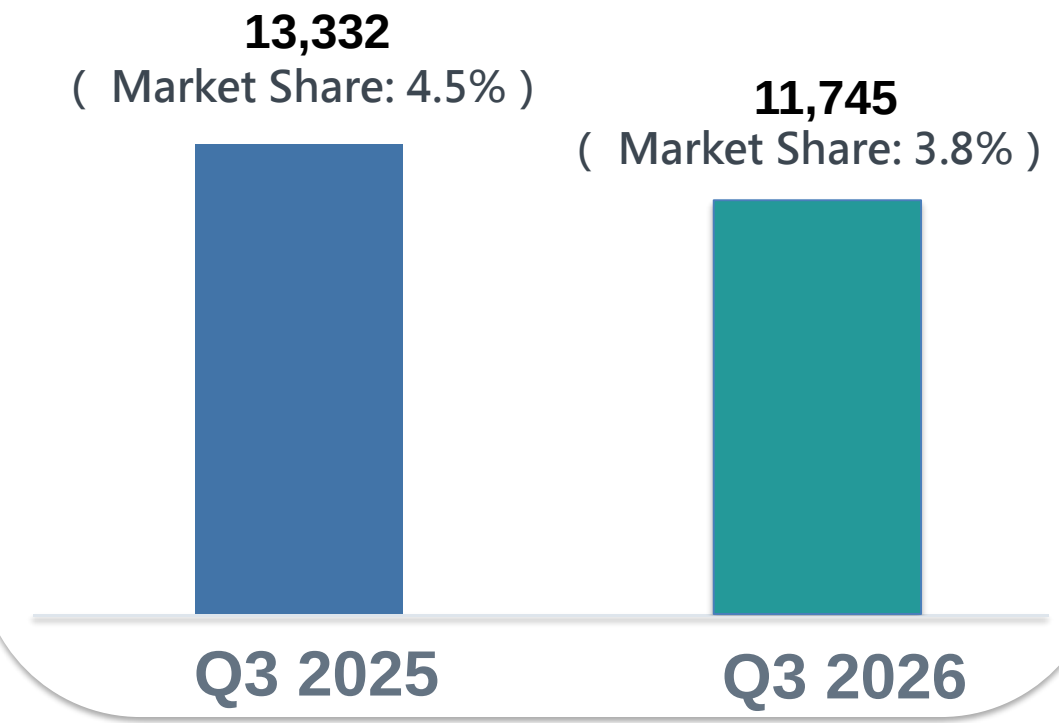
Total Automobile End-Market Sales （ Units ）



Increase of 11,079 units

(Increase of 3.74% YoY)

Sanyang End-Market Sales （Units）



Decrease of 1,587 units

(Decrease of 11.90% YoY)

Third-Quarter 2026 Financial Performance



Consolidated Statements of Comprehensive Income

(Expressed in NT$ Thousand)

	Jan - Sep 2026		Jan - Sep 2025		Difference	
	Amount (A)	%	Amount (B)	%	Amount (A)-(B)	%
Operating revenue	45,767,827	100	47,983,817	100	(2,215,990)	(5)
Operating costs	36,289,115	79	37,672,752	79	(1,383,637)	(4)
Gross profit from operations	9,478,712	21	10,311,065	21	(832,353)	(8)
Operating expenses	5,695,880	13	5,585,496	11	110,384	2
Net operating income	3,782,832	8	4,725,569	10	(942,737)	(20)
Non-operating income (expenses)	634,525	1	222,891	-	411,634	185
Profit before income tax	4,417,357	9	4,948,460	10	(531,103)	(11)
Less: Income tax expenses	1,006,225	2	1,024,841	2	(18,616)	(2)
Profit for the period	3,411,132	7	3,923,619	8	(512,487)	(13)
Earnings per share (NT dollars)						
Basic earnings per share	4.37		4.60			

Consolidated Balance Sheets

(Expressed in NT$ Thousand)

	2026.09.30		2025.12.31		Difference	
	Amount (A)	%	Amount (B)	%	Amount (A)-(B)	%
Current assets	38,121,178	39	35,774,386	37	2,346,792	7
Non-current assets	60,659,479	61	61,363,804	63	(704,325)	(1)
Total assets	98,780,657	100	97,138,190	100	1,642,467	2
Current liabilities	25,301,026	26	23,537,929	24	1,763,097	7
Non-current liabilities	30,706,686	31	31,298,083	32	(591,397)	(2)
Total liabilities	56,007,712	57	54,836,012	56	1,171,700	2
Total equity	42,772,945	43	42,302,178	44	470,767	1
Total liabilities and equity	98,780,657	100	97,138,190	100	1,642,467	2

Q&A

